

Cautionary Statement



CAUTIONARY STATEMENT REGARDING FORWARD-LOOKING INFORMATION

Except for historical information certain statements included in this presentation are forward-looking statements within the meaning of Canadian securities laws. Such statements may include words such as "Anticipates", "schedule", "projects", "plans", "targets", "programs", "continues", "estimates", "could", "should", "would" or "will". Forward-looking statements made in this presentation involve significant risks and uncertainties. These risks and uncertainties include the inherent risks involved in the exploration and development of mineral properties. the uncertainties involved in interpreting drilling results and other geological data. fluctuating metal prices. the possibility of project cost overruns or unanticipated costs and expenses. uncertainties relating to the availability and costs of financing needed in the future. and other factors. The Corporation disclaims any intention or obligation to update forward-looking statements if circumstances or management's estimates or opinions should change. The reader is cautioned not to place undue reliance on forward-looking statements.

All references to currency made in this presentation are in Canadian dollars unless otherwise stated.

Catherine Jalbert, P.Geo., acts as a Qualified Person as defined in National Instrument 43-101 and has reviewed and approved the technical information in this presentation.







THE O'BRIEN PROJECT

100% OWNED

EXPERIENCED
TEAM WITH
+13%
OWNERSHIP

LOCATED IN A WORLD RENOWNED MINING CAMP AND A TOP TIER MINING JURISDICTION

INDICATED RESOURCE INCREASED BY 95% IN Q1 2018

HIGH UPSIDE POTENTIAL

+40,000 M DRILLED BELOW \$ 100 / M IN THE LAST 2 YEARS

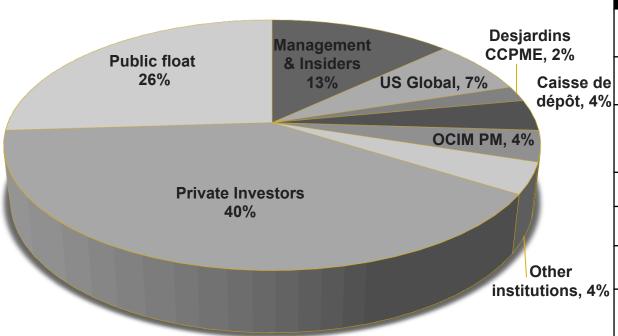
Latest development



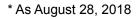
- √ Resource estimate update
 - √ 95% Increase in Indicated resources
 - ✓ Strong upside in vertical extension and along strike
- ✓ Assays from Re-Log program
 - ✓ Near-surface enrichment vector newly defined
 - ✓ Key for exploration at depth
- √ 3D Geological model defined exploration upside
 - √ 11,000 m infill drill program (underway)
 - + 12,000 m exploration program
 - Exploration at depth
 - O'Brien West

Capital Structure

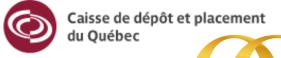




Capital structure*	
Outstanding shares	134.2M
Closing price	C\$ 0.115
Market capitalization	C\$ 15.4M
Options	3.7M
Warrants	13.9M
Fully diluted	151.8M
52 week high / low	\$ 0.25 - \$0.10



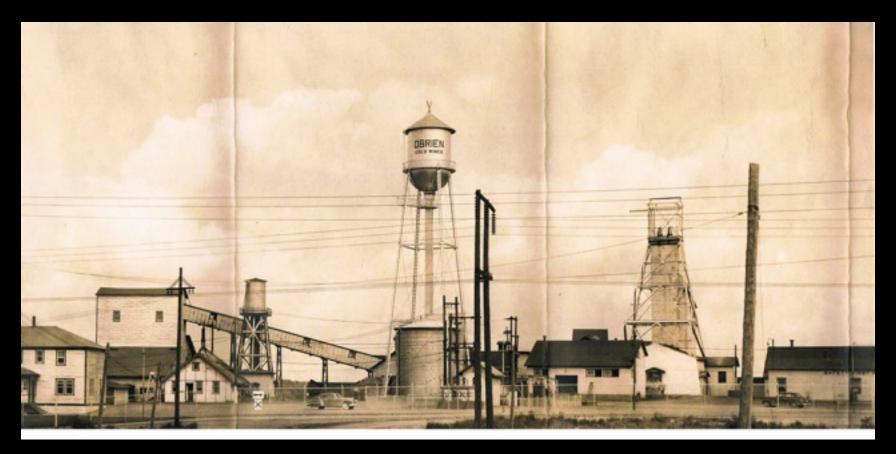






THE OLD O'BRIEN MINE RICHEST MINE BY GRADE IN QUEBEC, CANADA





HISTORIC PRODUCTION 1.2M TONS AT 15.25 G/T AU FOR 587,121 OZ¹

1. 43-101 Technical report for the O'Brien project, Abitibi, Québec, InnovExplo, March 20, 2018

Racisson MINING RESOURCES Regional setting a Sarre **HOLLOWAY** Bousquet Ellison **DUPARQUET** Au: 1.4 Moz Au: 1.2 Moz **CADILLAC-BOUSQUET** Amos ROUYN-NORANDA Au : 21.0 Moz Au : 19.0 Moz Larder Lake - Cadillac Break The O'Brien Cadillac Kirkland Lake **Project** Rouyn-Noranda Larder Lake Virginatown Cadillac Break Cadillac Malartic **VIRGINIA TOWN VAL-D'OR** MALARTIC Au: 10.8 Moz KIRKLAND LAKE Au: 14.0 Moz Au: 14.0 Moz Au : 24.0 Moz Legend Geology Gold Mine / Prospect UNDIVIDED GRANITOID ROCKS **ACTIVE MINE** UNDIVIDED VOLCANIC ROCKS PROSPECT / CLOSED MINE **UNDIVIDED SEDIMENTARY ROCKS Property** 50 Kilometers **ONTARIO** COARSE CLASTIC SEDIMENTS **RADISSON** QUÉBEC[®] AND ALKALINE VOLCANIC ROCKS 15 30 **PARAGNEISS** • Cadillac **GRENVILLE PROVINCE** Radisson Montreal TORONTO.

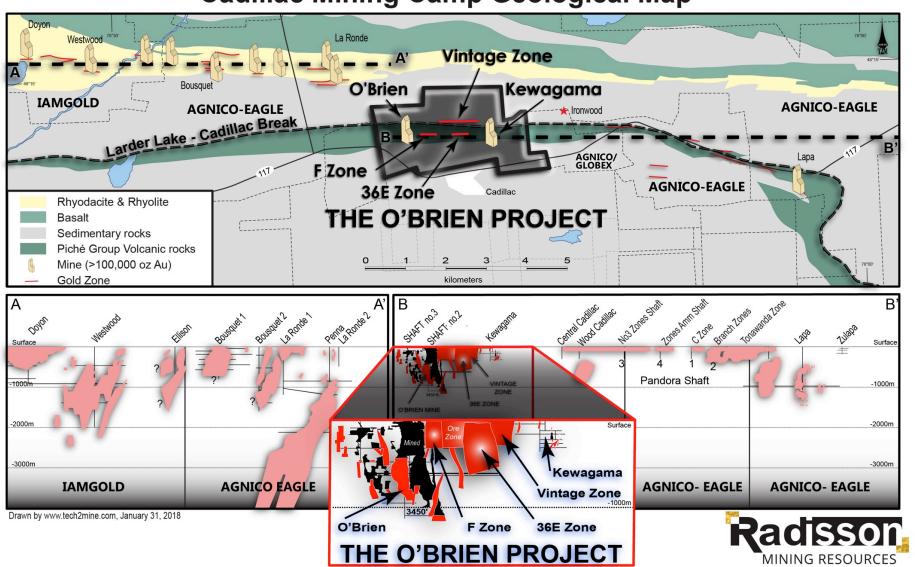
Drawn by: www.tech2mine.com, January 31, 2018

Source Geology: 1997, Geological Map of Canada, Geological Survey of Canada, Map D1860A.

World class mining Camp



Cadillac Mining Camp Geological Map



Q1: Resource estimate update 95% increase in the indicated category



Current Resources

	Indicated			Inferred		
	Tonnage	Grade g/t Au	Ounces	Tonnage	Grade g/t Au	Ounces
March 2018 ¹	1,125,447	6.45	233,491	1,157,021	5.22	194,084

Historic Resources

		Historic		
	Tonnage	Tonnage Grade g/t Au Ounces		
Old O'Brien mine ²	539,327	6.53	110,786	

Historic Production

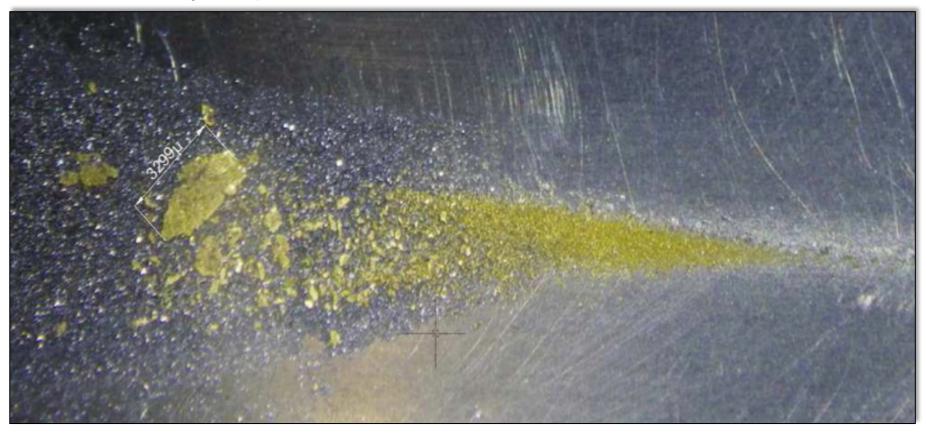
		Historic Production		
	Tonnage Grade Gunces			
Old O'Brien mine ³	1,197,147	15.25	587,121	

- 1. 43-101 Technical report for the O'Brien project, Abitibi, Québec, InnovExplo, March 20, 2018
- 2. These "resources" are historical in nature and should not be relied upon. It is unlikely they conform to current NI 43-101 criteria or to CIM Standards and Definitions. and they have not been verified to determine their relevance or reliability.
- 3. 43-101 Technical report for the O'Brien project, Abitibi, Québec, InnovExplo, March 20, 2018

Preliminary metallurgical test



- •11.13 g/t Au average grade obtained¹,²
 √53.3% above sample grade
- •59.2% recovery by gravity concentration²
- •Total recovery of up to 94%²



- 1. Sample tested totalled 61 kg and graded 7.26 g/t Au. It consisted of composite core lengths from the main structures of 36E area.
- See press release of August 26. 2014

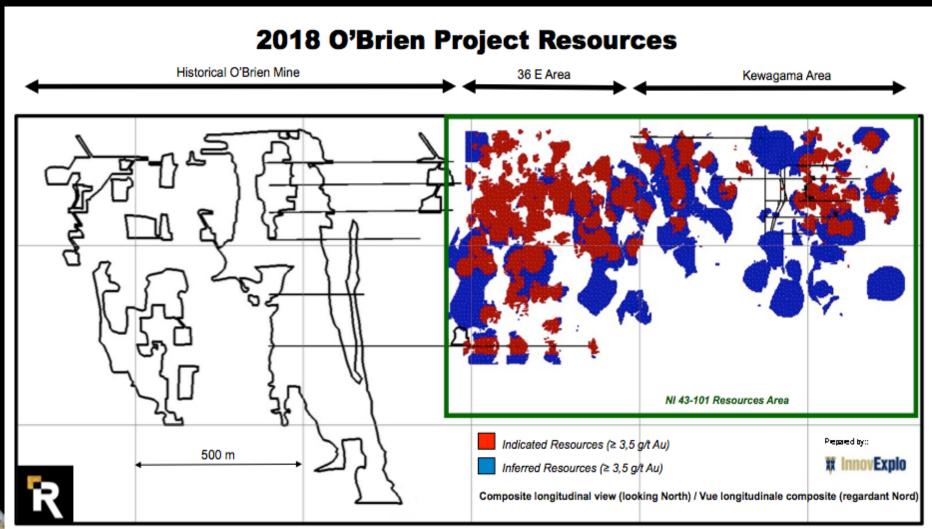
5 mills available within 75 km





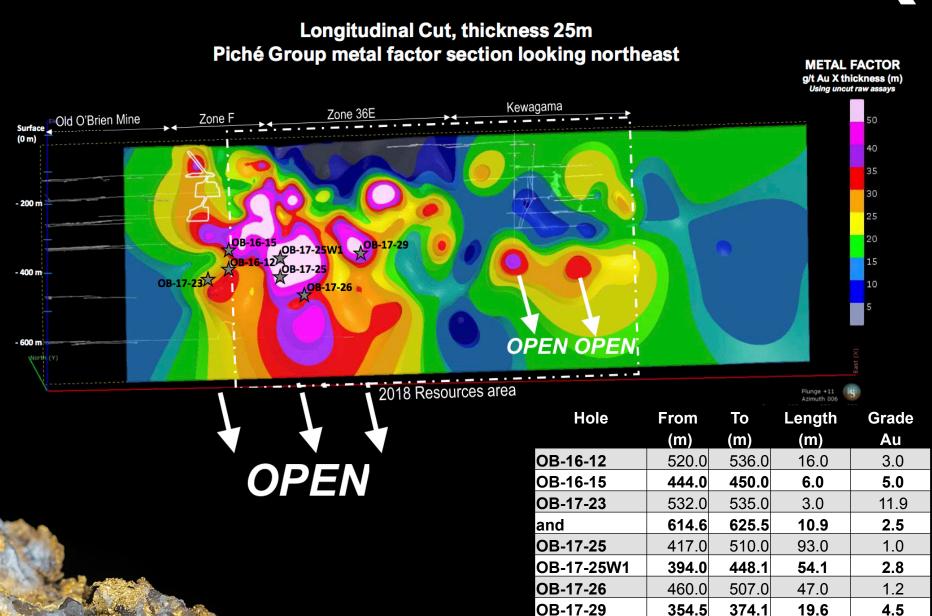
2018 Resource estimate update 29,787 m of drilling incorporated





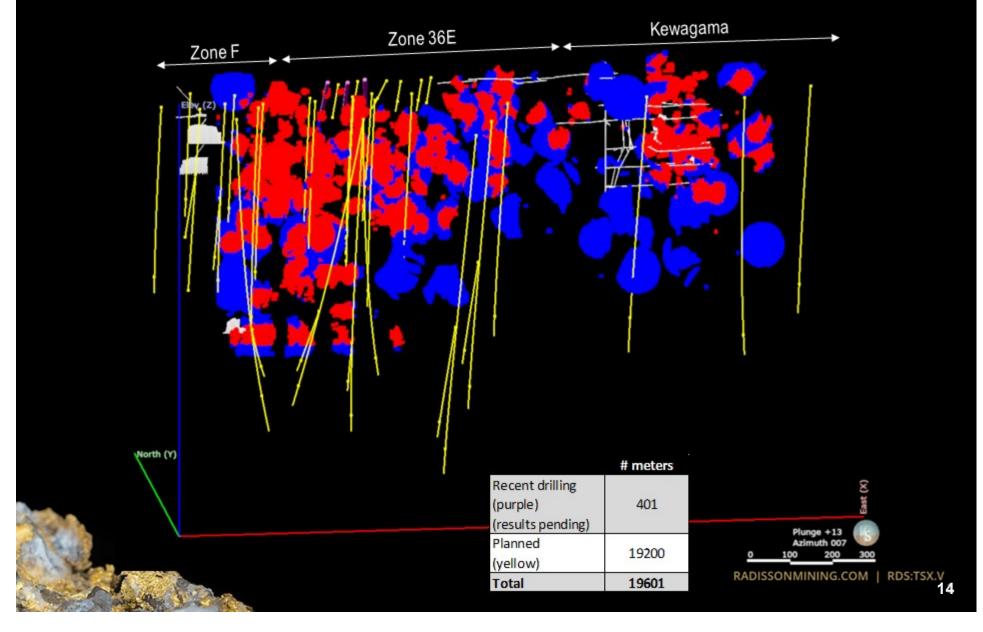
Enrichment Vector defined on 36E with 3D modern technique Key for exploration at depth





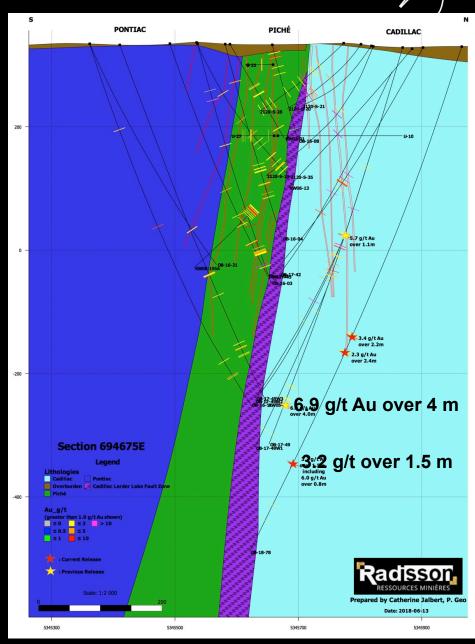
Towards 1,000 oz per vertical meter





Vintage Zone - Discovery north of the deposit Radisson



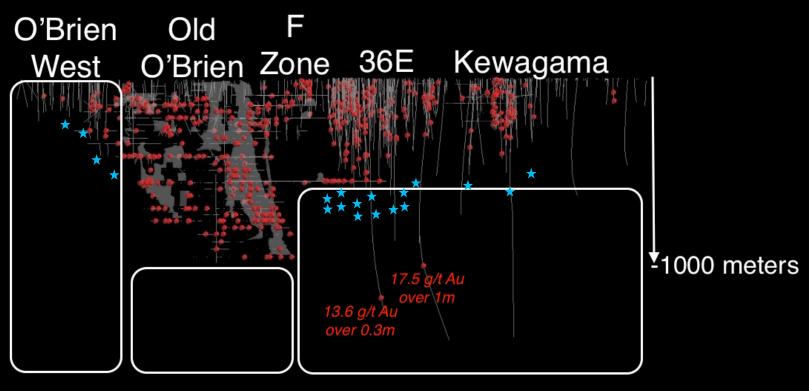


Exploration potential (>12 000m planned)





Drilling results > 10 g/t Gold





Exploration target



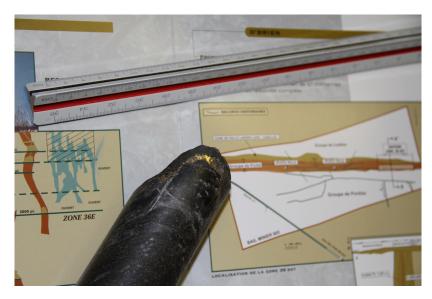
Drilling results > 10 g/t Gold

Project checklist



- Under-explored project open along strike and at depth
- ✓ High potential for additional discoveries
- ✓ Project explored year-round
- ✓ High-grade steeply dipping mineralization
 - · Comparable to historic and other mines in the area
- ✓ Metallurgical recoveries exceeding 94%
- ✓ Easily accessible via a highway in the heart of Abitibi
- ✓ Power grid passes over the property
- ✓ Surrounded by best-in-class operations
- ✓ Overcapacity of milling in the area





Upcoming catalysts



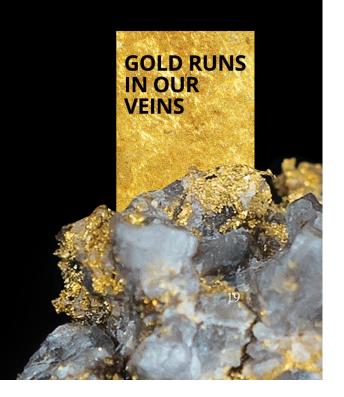
- ✓ Results pending from 3 near-surface drill holes
 - ✓ In vertical extension of bulk of current resources
- ✓ Closing of current financing
 - √ +20 km of drilling targets defined
 - ✓ Advanced engineering toward bulk sample
 - ✓ Resource estimate update including the "F Zone"
- √ 3D Geological model
 - ✓ Key for exploration at depth (below 550 meters)
 - ✓ Improving investor knowledge of the project



Contact Info

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Board of directors



DENIS LACHANCE, Eng. Chairman of the Board	 President of Koniambo Nickel SAS > 7G\$ Vice president operations at Xstrata Nickel (Raglan) GM for Noranda Inc. GM for TVX Gold Inc. (Casa Berardi) GM for Agnico Eagle Mines (Joutel division and Goldex project).
MARIO BOUCHARD President & CEO	 25 years in the Brokerage industry President of Admirio Industriel inc. Director of Rouyn-Noranda branch of CIM for 26 years
RÉJEAN GOURDE, Eng. Director	 President & CEO of Reunion Gold More than 40 years of experience in the industry 12 years with Falconbridge and Ressources Aiguebelle Senior VP of Guiana Shield division of Cambior
JEAN DION Director	 Visionary and one of the most influential entrepreneurs in Rouyn-Noranda Founded the Dion group in the 90s (more than 350 employees now)
TONY BRISSON Director	 26 years of experience in Geology Exploration Manager for Goldcorp Inc. (Eleonore Mine) VP of exploration Cogitore Resources Inc. Chief Geologist for Cambior Inc.
LUC SIMONEAU Director	President & founder of Micro ML inc. a computer and IT firm

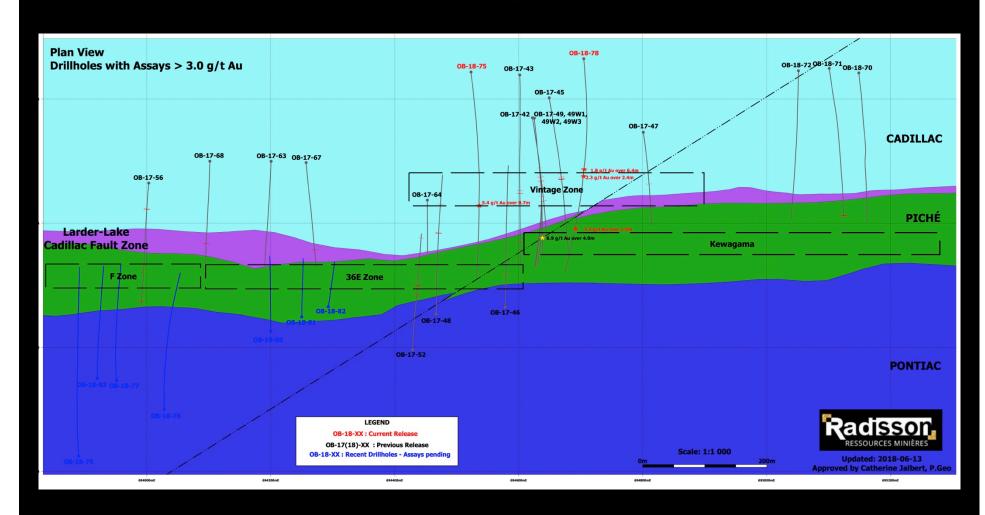
Management



MARIO BOUCHARD President & CEO	See previous page
JACQUES LÉVESQUE, CPA, CA CFO	 Director of Anaconda Mining Inc. CFO of Orex Exploration Inc. from 2009 to 2017 CA, CPA and income tax specialist since 1971
TONY BRISSON. P. Geo, QP under NI 43-101	See previous page
CATHERINE JALBERT. P. Geo, Exploration Manager, QP	 Close to 10 years of experience in Geology at InnovExplo Extensive expertise in 3D modelling Work with more than 20 mining and exploration companies
HUBERT P. BOUCHARD Corporate Development	 Joined Radisson in 2014 Treasurer and Director of Rouyn-Noranda branch of CIM 7 years in accounting for La Capitale assurances générales and a renowned mining contractor in the Abitibi area.

Plan view of the O'Brien project







2018 O'Brien Project Mineral Resource Estimate at a 3.50 g/t Au cut-off, Sensitivity at other cut-off scenarios

Indicated

Inferred

Area	Cut-off	Tonnage	Grade g/t Au	Ounces
	2.50	1,800,104	5.14	297,466
All	3.00	1,409,734	5.81	263,108
Areas	3.50	1,125,447	6.45	233,491
	4.00	910,885	7.09	207,696
	4.50	751,753	7.70	186,019
	5.00	624,734	8.30	166,671

Area	Cut-off	Tonnage	Grade g/t Au	Ounces
	2.50	2,054,524	4.22	278,644
All	3.00	1,519,190	4.74	231,612
Areas	3.50	1,157,021	5.22	194,084
	4.00	830,615	5.80	154,833
	4.50	538,938	6.65	115,140
	5.00	486,200	8.52	133,245

Resource expansion drilling Main results from 2016-2018



Drill hole	Core length	Grade
	(m)	Au
OB-16-1	1.7	3.4
OB 16-3	1.0	12.8
OB-16-3	2.0	3.2
OB-16-4	6.9	3.1
OB-16-5	1.0	5.0
OB-16-5	0.6	11.0
OB-16-5	1.3	17.6
OB-16-6	2.0	4.3
OB-16-7	3.0	16.2
OB-16-8	2.0	5.9
OB-16-09	2.0	4.0
OB-16-09	3.0	3.2
OB-16-10	2.0	8.6
OB-16-12	16.0	3.0
Including	5.0	5.0
OB-16-14	2.5	20.2
OB-16-14	3.0	6.3
OB-16-15	6.0	5.0
OB-16-15	1.5	4.9
OB-16-17	0.6	11.5
OB-16-19	3.8	5.8
OB-16-20	1.5	10.5
OB-16-20	4.0	4.3
OB-16-21	3.1	3.3
Including	1.1	6.4
Including	2.1	4.3

Drill hole	Core length	Grade
	(m)	Au
OB-17-22	7.5	4.7
Including	3.0	10.3
OB-17-23	3.0	4.4
Including	3.0	11.9
And	1.4	13.9
OB-17-23W1	2.0	4.9
OB-17-24	9.0	3.2
Including	5.3	4.3
OB-17-25	93.0	1.0
	1.0	5.0
Including	2.0	8.5
	2.0	4.8
And including	7.0	3.7
Which includes	1.0	19.7
OB-17-25W1	54.1	2.8
Including	8.0	12.9
OB-17-26	1.4	3.7
	47.0	1.2
Including	9.0	2.1
	3.0	6.5
OB-17-29	19.6	4.5
Including	1.0	8.6
And	1.2	54.6
OB-17-30	24.3	1.5
Including	1.0	4.6
and	0.6	19.7

Drill hole	Core length	Grade
	(m)	Au
OB-17-35	1.0	6.9
and	5.7	4.0
Including	1.0	20.6
OB-17-38	15.3	1.1
OB-17-40	1.0	5.2
OB-17-44	45.0	1.3
Including	1.0	17.8
and	3.0	3.3
and	3.0	8.1
OB-17-50	22.0	2.1
Including	6.1	6.2
which includes	3.1	9.1
OB-17-52	6.0	10.0
Including	2.0	23.6
OB-17-52	6.0	7.4
Including	0.5	78.9
OB-17-53	18.4	1.7
Including	0.5	23.1
and	1.0	4.2
OB-17-54	1.5	4.5
OB-17-54W1	1.0	4.0
OB-17-55	21.4	3.9
Including	7.1	6.9
OB-17-56	30.7	0.9
Including	1.3	4.6
OB-17-60	8.3	4.4